

KEDIA ADVISORY



# DAILY ENERGY REPORT

14 Oct 2025

- CRUDE OIL
- NATURAL GAS



Kedia Stocks & Commodities Research Pvt. Ltd.

Research Advisory | White Labelling | Digital Marketing



## MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	20-Oct-25	5300.00	5346.00	5258.00	5303.00	1.09
CRUDEOIL	19-Nov-25	5299.00	5328.00	5247.00	5291.00	1.01
CRUDEOILMINI	20-Oct-25	5302.00	5346.00	5258.00	5304.00	1.07
CRUDEOILMINI	19-Nov-25	5302.00	5329.00	5249.00	5297.00	1.03
NATURALGAS	28-Oct-25	278.10	279.10	269.20	276.50	0.33
NATURALGAS	24-Nov-25	339.70	340.00	329.60	334.70	-0.65
NATURALGAS MINI	28-Oct-25	278.00	279.80	269.10	276.50	-6.64
NATURALGAS MINI	24-Nov-25	339.80	340.80	329.60	334.80	3.63

## INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	59.00	60.17	59.00	59.66	0.17
Natural Gas \$	3.1000	3.1380	3.0290	3.0930	-0.99
Lme Copper	10519.78	10843.95	10483.45	10819.25	3.89
Lme Zinc	3009.40	3039.45	2986.50	3022.45	0.89
Lme Aluminium	2772.15	2796.70	2738.10	2749.55	-1.31
Lme Lead	2020.90	2026.30	1987.53	1991.18	-1.30
Lme Nickel	15225.00	15323.75	15169.38	15171.88	-0.32

## OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	20-Oct-25	1.09	-25.04	Short Covering
CRUDEOIL	19-Nov-25	1.01	12.03	Fresh Buying
CRUDEOILMINI	20-Oct-25	1.07	-10.24	Short Covering
CRUDEOILMINI	19-Nov-25	1.03	3.15	Fresh Buying
NATURALGAS	28-Oct-25	0.33	-2.56	Short Covering
NATURALGAS	24-Nov-25	-0.65	2.81	Fresh Selling
NATURALGAS MINI	28-Oct-25	0.25	-6.64	Short Covering
NATURALGAS MINI	24-Nov-25	-0.65	3.63	Fresh Selling

## Technical Snapshot



**BUY CRUDEOIL OCT @ 5250 SL 5150 TGT 5350-5450. MCX**

## Observations

Crudeoil trading range for the day is 5214-5390.

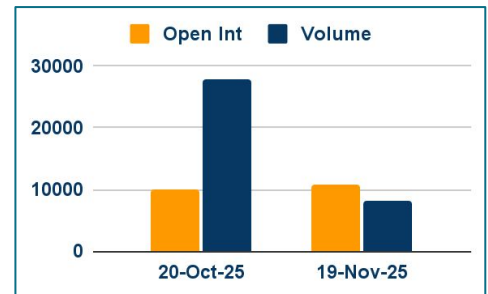
Crude oil climbed as hopes for eased US-China trade tensions lifted sentiment.

OPEC left its global oil demand forecasts unchanged for this year and next, signaling steady consumption growth

OPEC+ projected a much smaller supply deficit for 2026 as OPEC+ accelerates its output increases.

Russia's crude oil production increased to 9.321 million barrels per day in September, rising by 148,000 bpd from August - OPEC

## OI &amp; Volume



## Spread

Commodity	Spread
CRUDEOIL NOV-OCT	-12.00
CRUDEOILMINI NOV-OCT	-7.00

## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	20-Oct-25	5303.00	5390.00	5346.00	5302.00	5258.00	5214.00
CRUDEOIL	19-Nov-25	5291.00	5370.00	5331.00	5289.00	5250.00	5208.00
CRUDEOILMINI	20-Oct-25	5304.00	5391.00	5348.00	5303.00	5260.00	5215.00
CRUDEOILMINI	19-Nov-25	5297.00	5372.00	5335.00	5292.00	5255.00	5212.00
Crudeoil \$		59.66	60.78	60.22	59.61	59.05	58.44



## Technical Snapshot



BUY NATURALGAS OCT @ 272 SL 268 TGT 276-280. MCX

## Observations

Naturalgas trading range for the day is 265-284.8.

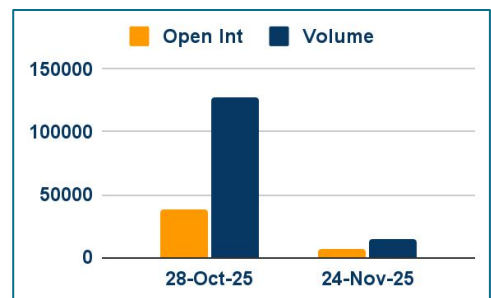
Natural gas dropped on ample amounts of fuel in storage and forecasts for mild weather.

Data showed an 80 bcf build in natural gas storage for the week ending October 3, above market expectations of 77 bcf

There is currently about 4% more gas in storage than normal for this time of year.

Meteorologists forecast the weather will remain mostly warmer than normal through October 25.

## OI &amp; Volume



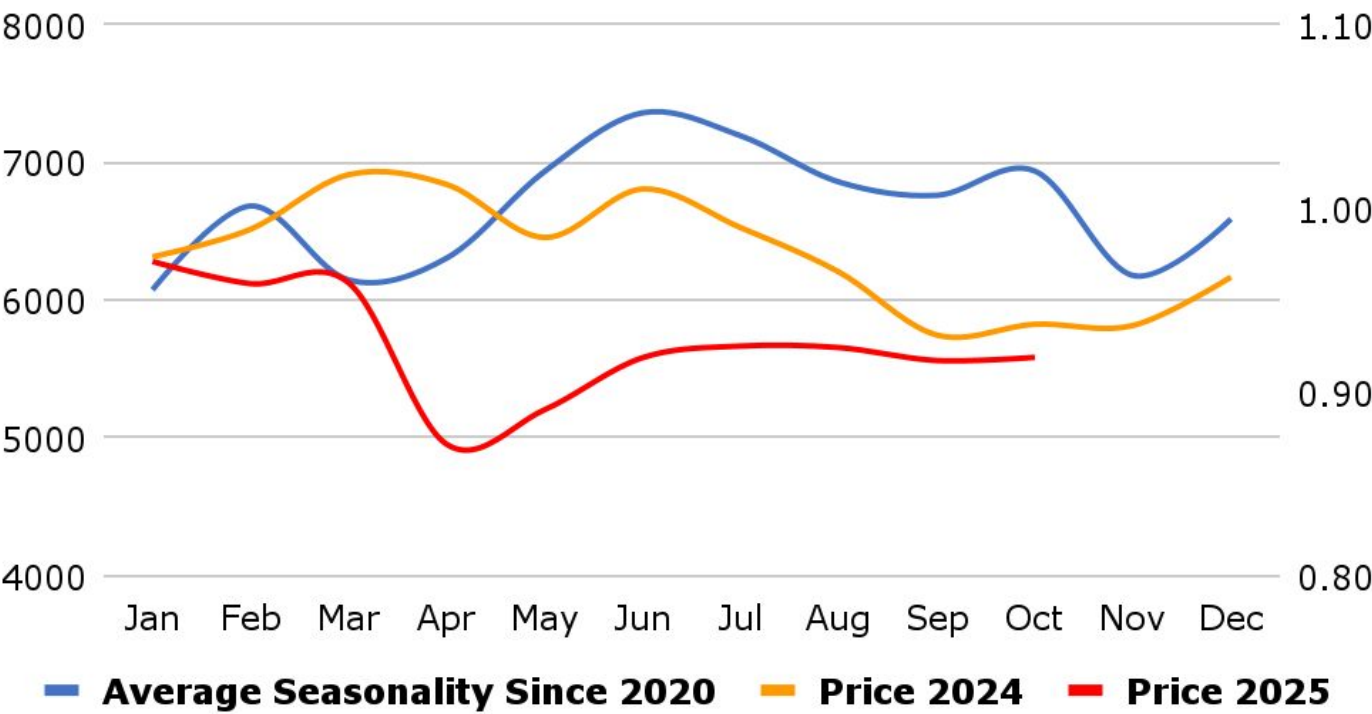
## Spread

Commodity	Spread
NATURALGAS NOV-OCT	58.20
NATURALGAS MINI NOV-OCT	58.30

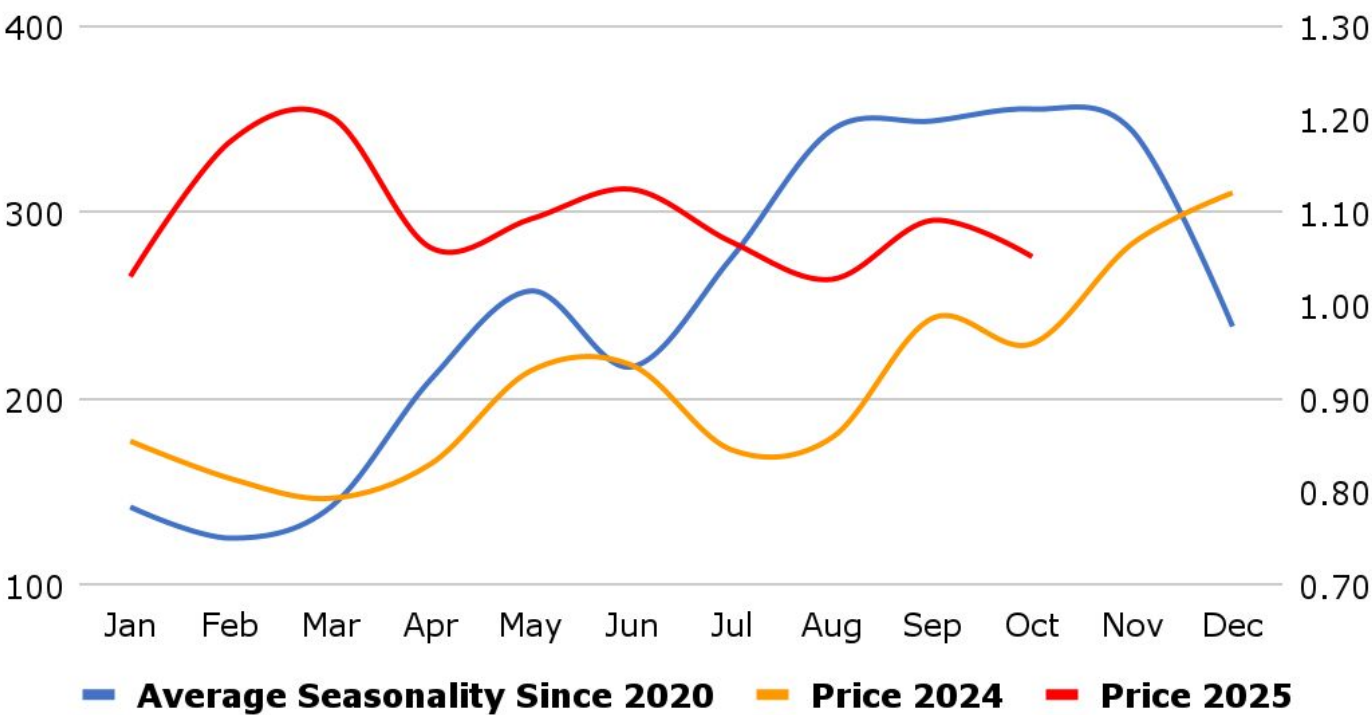
## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	28-Oct-25	276.50	284.80	280.60	274.90	270.70	265.00
NATURALGAS	24-Nov-25	334.70	345.20	340.00	334.80	329.60	324.40
NATURALGAS MINI	28-Oct-25	276.50	286.00	281.00	275.00	270.00	264.00
NATURALGAS MINI	24-Nov-25	334.80	346.00	340.00	335.00	329.00	324.00

MCX Crude Oil Seasonality



MCX Natural Gas Seasonality



Economic Data

Date	Curr.	Data
Oct 13	EUR	German WPI m/m
Oct 14	EUR	German Final CPI m/m
Oct 14	EUR	German ZEW Economic Sentiment
Oct 14	EUR	ZEW Economic Sentiment
Oct 14	USD	NFIB Small Business Index
Oct 15	EUR	French Final CPI m/m
Oct 15	EUR	Industrial Production m/m
Oct 15	USD	Core CPI m/m
Oct 15	USD	CPI m/m
Oct 15	USD	CPI y/y
Oct 15	USD	Empire State Manufacturing Index
Oct 16	EUR	Italian Trade Balance
Oct 16	EUR	Trade Balance

Date	Curr.	Data
Oct 16	USD	PPI m/m
Oct 16	USD	Retail Sales m/m
Oct 16	USD	Unemployment Claims
Oct 16	USD	Philly Fed Manufacturing Index
Oct 16	USD	Business Inventories m/m
Oct 16	USD	NAHB Housing Market Index
Oct 16	USD	Natural Gas Storage
Oct 16	USD	Crude Oil Inventories
Oct 17	EUR	Final Core CPI y/y
Oct 17	EUR	Final CPI y/y
Oct 17	USD	Building Permits
Oct 17	USD	Housing Starts
Oct 17	USD	Import Prices m/m

News you can Use

Euro zone households increased their savings further in the second quarter, confounding expectations that historically high rates would reverse and unleash private consumption to support growth when exports struggle, data from Eurostat showed. The household savings rate rose to 15.4% in the second quarter from 15.2% three months earlier, Eurostat said, and stands well above the 12% to 13% range recorded in the pre-pandemic years. Households' investment rate, however, has stopped falling and stood at 9% for the past year, the data showed. Households have been saving more of their income, rebuilding wealth lost to the post-pandemic inflation surge, and building buffers due to the persistent flow of negative news from tariffs to weak competitiveness and lukewarm growth. The rise in the savings rate is in contrast with the U.S., where it has been on a decline for much of the year and dipped below 5% in August. With net exports likely to suffer in the second half, economists bank on more buoyant household spending to prop up growth, but August retail trade expanded just 1.0% compared to a year earlier, suggesting that households remain cautious.

Japan's leading economic index — which reflects the outlook for the coming months based on indicators such as job offers and consumer sentiment — rose to 107.4 in August 2025, up from July's 106.1 and surpassing market forecasts of 107.1, preliminary estimates showed. This marks the highest level since March, supported by improving household spending, which increased 1.4% in July, up from 1.3% in June, marking the third consecutive monthly rise in personal expenditure. Meanwhile, consumer confidence in September reached its highest level in nine months. Japan's coincident economic index—which tracks key indicators such as factory output, employment, and retail sales—fell to 113.4 in August 2025 from 114.1 in the previous month, flash data showed. It was the lowest level since February 2024, reflecting persistent cost pressures as Tokyo struggled to contain surging rice prices. The effects of U.S. trade policies were also becoming evident, even as the overall economy continued to recover at a moderate pace. Exports and industrial production were nearly flat, while rising prices continued to weigh on private consumption through weaker consumer sentiment.





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